FREE Credit card processing check-up
Due to massive changes in card network rules and data security compliance rules over the last two years, a review by a neutral payments expert is essential. **Your FREE report will identify issues impacting profits and security, include action items how to fix them, and won't require changing financial partners (in most cases).**

Check all that apply:
1. ☐ More chargebacks than in prior years
2. ☐ Rentals? (Equipment, automotive other)
3. ☐ Hotel /Resort?

Methods of acceptance:
- ☐ Over the phone
- ☐ Invoice portal
- ☐ Ecommerce store:
  URL_____
- ☐ 3rd party hosted pay page
- ☐ Retail terminal

- ☐ Paper credit card authorization form
- ☐ Digitally encrypted credit card authorization form; decrypt & key enter into something else
- ☐ Other _____

Stored credit cards: Check all that apply:
- ☐ Full card data visible in legacy system
- ☐ Tokenized card data (last 4 digits only); after input, can't see full card #
- ☐ Card data is stored by customers online, customers contact us to update
- ☐ Card data is stored by customers online, customers self-manage updates
- ☐ Card data is tokenized and stored by employees only
- ☐ 3rd party stores credit cards for us

For a check-up without sharing your merchant statement **check all fees you see:**

- ☐ Misuse
- ☐ Integrity
- ☐ Compliance or Non-compliance
- ☐ Standard / STD (any)
- ☐ EIRF
- ☐ Data rate I, (any) Corp.

- ☐ Chargeback: FRAUD TRANS-NO CARDHOLDR AUTH

- ☐ Chargeback reason: Compliance
- ☐ Full UCAF
- ☐ Data Rate III

Other payment types accepted?
☐Paypal ☐Wire ☐ACH/echeck ☐Check in mail ☐Check guarantee ☐Cash
☐Other_ _____

Don't pass up this opportunity! Return this form today!
Include optional merchant statement with all pages (for detailed profitability report), and paper credit card authorization form, if applicable.
Fax 954-942-9804

Your Company:
Your Name:
Phone:
Email: